

How to transfer a case in LegalServer that has a known conflict after completed Intake.

1) Transfer a case from current office to Nevada Department of Indigent Defense Services.

Select **Actions** → **Assign Close Refer** → **Assign Case**.

Note: Do not use **Reject**.

2) **Transfer case** and select **Office: Nevada Appointed Conflict Attorneys**.

3) **Program** should be **General**.

4) **Caseworker** will be **DIDS_Office Conflict_Notice**.

5) **Notes Case Assignment** – be sure to include if known, otherwise notate info unknown.

a) **Case Number** i.e. 21-0000XXX.

b) **Client Name and Contact (phone, email, etc)**.

c) **Court Location**

d) **Upcoming Court date and time**.

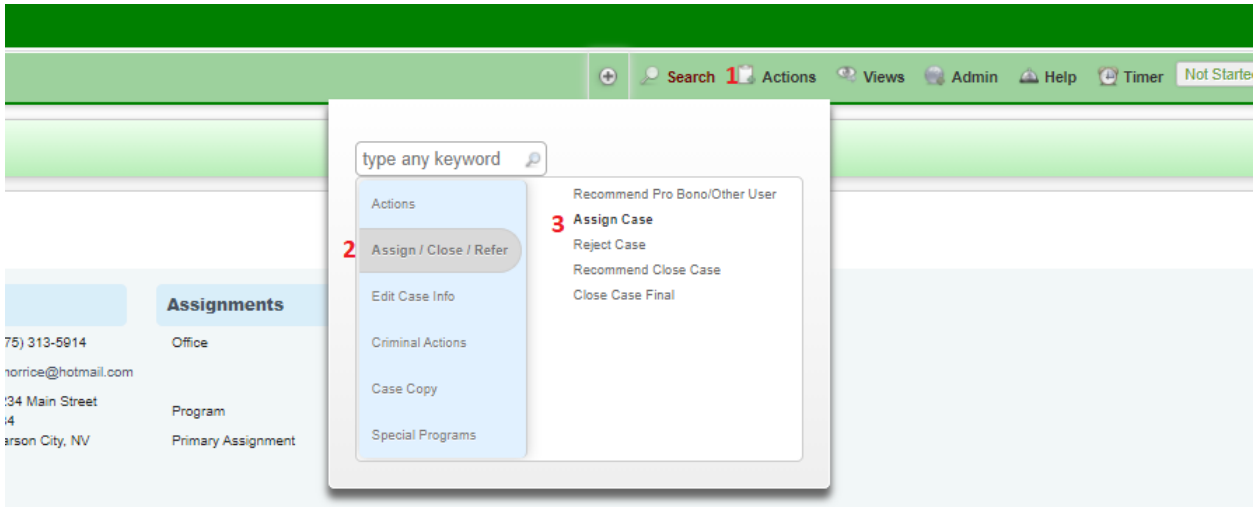
e) **Type of court appearance**

6) **Communication** Send this note as an email to

didscontact@dids.nv.gov.

7) Select **Continue** to complete the transfer.

1)



2)

Primary Assignment	
Office	Department of Indigent Defense Services
Program	General
Caseworker	Conflict Attorney No. 10
	Transfer case
	Edit Primary Assignment Without Transfer

Additional Assignment	
Caseworker*	<input type="text" value="Please Select"/> <input type="checkbox"/> Show Values for All Offices
Assignment Type*	<input type="text" value="Please Select"/>
Notes	<input type="text"/>

3) and 4)

This form will transfer this case to a different Caseworker.

Primary Assignment	
Office*	<input type="text" value="Nevada Appointed Conflict Attorneys"/>
Program*	<input type="text" value="General"/>
Caseworker*	<input type="text" value="DIDS_Office, Conflict_Notice"/> <input type="checkbox"/> Show Values for All Offices
Assignment Type	Primary
Notes	<input type="text"/>

5)

Program*	General
Caseworker*	Admin, Conflict Attorney <input type="checkbox"/> Show Values for All Offices
Assignment Type	Primary
Notes	<input type="text"/>
Notes	Case Assignment 21-0000175 Ernest O. Hemmingway (775)555-1212 1st Judicial District Court (Carson City) 10/01/2021 09:00 Preliminary Hearing
Communication	Send this note as an email <input type="button" value="Choose Recipients"/>

6)

Communication	Send this note as an email <input type="button" value="Don't Send Note"/>
Recipients	Conflict Attorney Admin <dlidscontact@dlids.nv.gov>.
Enter a recipient's name or email, separated by commas.	
Please note that the following text will be appended to your email: * Assignment Information * You've been assigned to a new case by Stanley Morrice. Case: Ernest O Hemmingway (21-0000175) Use the following url to view this case: https://nevada-demo.legalserver.org/matter/profile/view/175 Please Note: You may be receiving this email because you were CCed by Stanley Morrice and not actually assigned.	
Send this note as a message	<input type="button" value="Choose Recipients"/>

7)

<input type="button" value="Continue »"/>
